

# FM

# FINANCIAL MODELING



## *Highlights of Program*

- ✓ Your gate way to career in Equity Research, Investment banking, Credit Research, project finance & business Analysis.
- ✓ Learn excel Modeling for analyzing Forecasting & valuing different companies.
- ✓ Prepare financial research snapshots & Evaluating different sectors.

## *Uses of Financial Models*

- ✓ Business Valuation
- ✓ Strategic Planning
- ✓ Cost of Capital Calculation
- ✓ Capital Budgeting Decision

## *Offerings*

- ✓ Extensive Classroom Training
- ✓ Weekday Classes
- ✓ Advance Excel Training
- ✓ Live Case Studies
- ✓ Weekday Classes
- ✓ Internship Mode
- ✓ Doubt Solving Sessions
- ✓ Multiple Assignments
- ✓ Placement Support
- ✓ Certification of Completion

## *Duration*

- ✓ Minimum: 400 Hours (Approx.)

## *Fees Structure*

- ✓ 55000 INR plus GST

## *What is Financial Modeling?*

Financial Modeling is a key skill with application in several areas within finance industry. It's a practical Skill which helps to build or enhance career opportunities in the field of Equity research, investment banking, corporate finance, Project finance, credit rating etc.

## *Who should do Financial Modeling?*

In general, candidates with following educational background like; Commerce, Management & Technical Field, & wish to explore or build their career in Finance & also, interested in working for Financial Research firms, investment banking, Project Finance firms, Equity Research firms, Financial Kpo<sub>s</sub> based in India, can opt for learning “**Financial Modeling**” skills.

## *Application of Financial Modeling*

- ✓ **Investment Banking** - Financial Modeling helps Investment Banker in Valuing the company by forecasting the revenues. On the basis of Valuation, they recommend the buyer or seller on acquisition of new funds or investments in new funds respectively.
- ✓ **Equity Research** - Financial Modeling enables analyst in examining an organization's financial projections, competitor's projections and other dynamics to determine whether it is a smart or a risky investment
- ✓ **Credit Rating** - Financial Modeling equips Credit Analysts in collecting historical information &, outstanding debts and forecasting future growth on excel sheet to determine the degree of risk factor, which helps him/her in giving rating
- ✓ **Project Finance** - Financial Modeling helps in assessing the financial viability of a project and creating a funding plan through debt and equity components
- ✓ **Mergers & Acquisition** - Financial Modeling helps the companies in access the value of the company which they want to merge or acquire by forecasting the revenues, preparing debt schedule, by doing competitor analysis.

## Content of the Program

### Modus Operandi

#### Excel Proficiency

- ✓ Formatting of Excel Sheets
- ✓ Use of Excel
- ✓ Formulae Function
- ✓ Advanced Modeling Techniques
- ✓ Data Filter and Sort
- ✓ Charts and Graphs
- ✓ Table formula and Scenario building
- ✓ Introduction to macros

#### Model Preparation

- ✓ Forecast Performa Income Statement, Balance Sheet, and Cash Flow Statement.
- ✓ Calculating & Analyzing- Financial Ratios, Du-Pont Analysis, WACC, Beta.
- ✓ Comparative Analysis – Peers and Industry (Porters Five Forces)
- ✓ Work on Key Drivers to frame Model Assumptions.
- ✓ Determining Company Intrinsic value - Discounted Cash Flow Method (DCF), Relative Valuation (Market Based Comparable)

#### Report Writing

- ✓ Company Basic Overview, Financial Performance, Industry Analysis, SWOT.
- ✓ Research Recommendation based on model findings (Final Fundamental Report).

- Introduction to Accounting
- Basic Accounting Principles
- Income Statement, Balance Sheet
- Cash Flow Statement
- Financial Ratio Analysis
- Reading the Annual Report
- International Accounting Standards

#### Accounting fundamentals



- Introduction - Relevance of Economics
- Microeconomics
- Macroeconomics

#### Economic Analysis



- Time value of money
- Long term financing
- Cost of capital
- Risk and return
- Capital Structure
- Dividend Policy
- Working Capital Requirements
- Equity and Industry Analysis

#### Financial Management



- Financial Markets & Intermediaries
- Equity Market Structure
- Equity Market Analysis
- Portfolio Management
- Fixed Income
- Derivatives

#### Financial Market



## Job Opportunities after Financial Modeling

### Testimonials

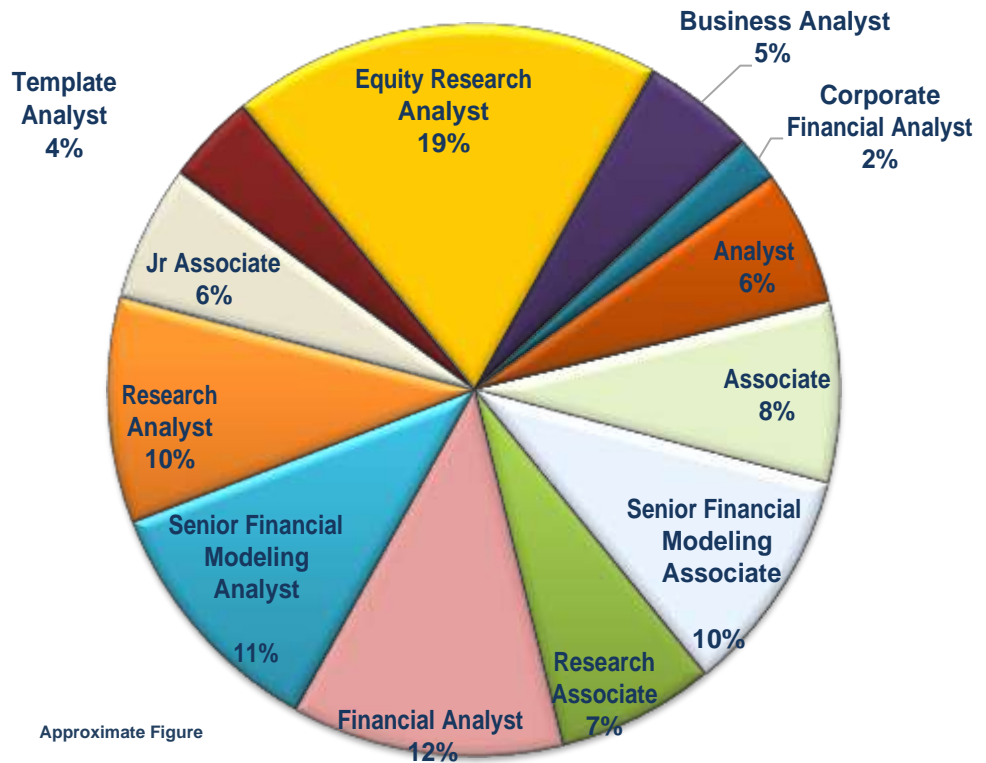
One of my friends, Sneha Jain placed through finOptions in TresVista suggested me to opt financial Modeling training from finOptions and finally I also completed My CFA L-1 & got an opportunity to sit in SNP through finOptions in Feb 2017. I got placed. Thanks, finOptions Team for your support and assistance.



**Sneha Jain**

CA, Financial Modeling  
Team Leader (Financial Modeling  
Analysts)  
S&P Global, Hyderabad

If you want to pursue your career in finance, financial modeling & other programs are the best gateway from finOptions. Customized classes, Conceptual Learning, Faculty with deep subject knowledge, friendly & learning environment.



### Other Certifications

- ✓ CFA (Chartered Financial Analyst)
- ✓ CFP (Certified Financial Planner)
- ✓ FRM (Financial Risk Management)
- ✓ SAP FICO
- ✓ Advance Excel
- ✓ MRM (Market Risk Management)
- ✓ NCFM | NISM
- ✓ Corporate Training
- ✓ Finance for The Beginners
- ✓ Business Management & Statutory Record Keeping

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